

Arranging
Loans &
Capital
Raising

Executing
Capital
Markets
Transactions

Strategic
Corporate
Finance
Advisory

SELECT CORPORATE CLIENTS



SELECT SPONSOR CLIENTS



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Corporate Loans	<p>\$2.25bn Funded Term Loan Arranger</p>	<p>\$800mm Revolving Credit Facility Financial Advisor</p>	<p>\$800mm RCF, TLA, TLB Financial Advisor & Arranger</p>	<p>\$300mm Revolving Credit Facility Financial Advisor & Arranger</p>
Direct Lending	<p>\$77mm Private Placement Financial Advisor & Placement Agent</p>	<p>\$57mm Senior & Junior Capital Exclusive Arranger & Fin. Advisor</p>	<p>\$50mm Construction Facility Financial Advisor</p>	<p>\$30mm Senior Debt Financial Advisor & Arranger</p>
Project Finance	<p>\$275mm Debt and Equity Capital Advisor & Placement Agent</p>	<p>\$50mm Preferred Capital Exclusive Arranger</p>	<p>\$30mm Lease Financing Advisor & Placement Agent</p>	<p>\$20mm Structured Investment Financial Advisor</p>
Securitization Finance	<p>Whole Business Securitization Financial Advisor</p>	<p>\$1.8bn Cell Tower Securitization Structuring Agent</p>	<p>\$400mm Taxi Medallion Warehouse Securitization Structuring Agent</p>	<p>\$130mm Contract Monetization Structuring Agent</p>
Debt Finance	<p>\$10bn Tender & Exchange Structuring Agent</p>	<p>\$1bn High Yield Bond Co-Manager</p>	<p>\$525mm High Yield Bond Financial Advisor</p>	<p>\$500mm Senior Notes Financial Advisor</p>
Equity Finance	<p>\$4.4bn Mandatory & Common Co-Manager</p>	<p>\$1.7bn IPO & Follow-on Co-Manager</p>	<p>\$1.1bn Common Stock Co-Manager</p>	<p>\$215mm Convertible Notes Co-Manager</p>
Derivative Transactions	<p>\$5bn Yen Balance Sheet Hedge Structuring Agent</p>	<p>C\$1,326mm Refinancing Exclusive Hedge Advisor</p>	<p>\$1.25bn Structured Derivative Unwind Hedging Advisor</p>	<p>\$625mm Deal Contingent Hedge Exclusive Hedging Advisor</p>
Strategic Finance	<p>DirectTV Sale Financial Advisor</p>	<p>Telxius Acquisition Financial Advisor</p>	<p>Subsidiary Finance Financial Advisor</p>	<p>Strategic Finance Financial Advisor</p>