### Corporate Loans
- **$2.25bn Funded Term Loan**
  - Arranger
- **$800mm Revolving Credit Facility**
  - Financial Advisor
- **$800mm RCF, TLA, TLB**
  - Financial Advisor & Arranger
- **$300mm Revolving Credit Facility**
  - Financial Advisor & Arranger

### Direct Lending
- **$77mm Private Placement**
  - Financial Advisor & Placement Agent
- **$57mm Senior & Junior Capital**
  - Exclusive Arranger & Fin. Advisor
- **$50mm Construction Facility**
  - Financial Advisor
- **$30mm Senior Debt**
  - Financial Advisor & Arranger

### Project Finance
- **$275mm Debt and Equity Capital**
  - Advisor & Placement Agent
- **$275mm Cell Tower Securitization**
  - Structuring Agent
- **$1.8bn Cell Tower Securitization**
  - Structuring Agent
- **$1bn High Yield Bond**
  - Co-Manager
- **$10bn Tender & Exchange**
  - Structuring Agent
- **$1bn High Yield Bond**
  - Co-Manager
- **$400mm Taxi Medallion Warehouse Securitization**
  - Structuring Agent
- **$525mm High Yield Bond**
  - Financial Advisor
- **$500mm Senior Notes**
  - Financial Advisor
- **$4.4bn Mandatory & Common**
  - Co-Manager
- **$1.7bn IPO & Follow-on**
  - Co-Manager
- **$215mm Convertible Notes**
  - Co-Manager

### Securitization Finance
- **$57mm Senior & Junior Capital**
  - Exclusive Arranger & Fin. Advisor
- **$50mm Preferred Capital**
  - Exclusive Arranger
- **$50mm Construction Facility**
  - Financial Advisor
- **$20mm Structured Investment**
  - Financial Advisor
- **Whole Business Securitization**
  - Financial Advisor
- **$1.8bn Cell Tower Securitization**
  - Structuring Agent
- **$400mm Taxi Medallion Warehouse Securitization**
  - Structuring Agent
- **$130mm Contract Monetization**
  - Structuring Agent

### Debt Finance
- **$10bn Tender & Exchange**
  - Structuring Agent
- **$1bn High Yield Bond**
  - Co-Manager
- **$525mm High Yield Bond**
  - Financial Advisor
- **$500mm Senior Notes**
  - Financial Advisor
- **$4.4bn Mandatory & Common**
  - Co-Manager
- **$1.7bn IPO & Follow-on**
  - Co-Manager
- **$1.1bn Common Stock**
  - Co-Manager
- **$215mm Convertible Notes**
  - Co-Manager

### Equity Finance
- **$5bn Yen Balance Sheet Hedge**
  - Structuring Agent
- **$1.326mm Refinancing**
  - Exclusive Hedge Advisor
- **$1.25bn Structured Derivative Unwind**
  - Hedging Advisor
- **$625mm Deal Contingent Hedge**
  - Exclusive Hedging Advisor
- **$5bn Yen Balance Sheet Hedge**
  - Structuring Agent
- **$5bn Yen Balance Sheet Hedge**
  - Structuring Agent
- **$1.326mm Refinancing**
  - Exclusive Hedge Advisor
- **$1.25bn Structured Derivative Unwind**
  - Hedging Advisor
- **$625mm Deal Contingent Hedge**
  - Exclusive Hedging Advisor

### Derivative Transactions
- **$5bn Yen Balance Sheet Hedge**
  - Structuring Agent
- **$1.326mm Refinancing**
  - Exclusive Hedge Advisor
- **$1.25bn Structured Derivative Unwind**
  - Hedging Advisor
- **$625mm Deal Contingent Hedge**
  - Exclusive Hedging Advisor

### Strategic Finance
- **DirectTV Sale**
  - Financial Advisor
- **Tekius Acquisition**
  - Financial Advisor
- **Subsidiary Finance**
  - Financial Advisor
- **Strategic Finance**
  - Financial Advisor

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