

# Case Study: Authentix



Authentix®

## Senior Credit Facilities

*RCF, Facility B, Acquisition Facility*

A Portfolio Company of



Bluewater

*Exclusive Financial Advisor & Arranger*

## Situation

Client engaged EA to refinance its existing debt with a lender group that would provide capacity for CapEx growth and acquisitions in an international business

## Role

EA ran a broad outreach process to align economic proposals, facilitate a competitive dynamic, and achieve optimal structure and terms

## Approach

EA targeted over 125 lenders across geographies, aligning business cases, and introducing qualified prospects to the Company, then provided execution support

## Results

EA successfully refinanced and doubled Authentix's existing senior credit facilities, creating meaningful liquidity and headroom for growth

## Background

Authentix, Inc. (the "Company") provides authentication solutions for the tax & marketplace, brand protection, and currency sectors, serving international clients

